

## Medium Term Financial and Performance Planning

### 2019/20 -2021/22

#### Timetable (including consultation & engagement process)

	Meeting Date	Event / Session	Purpose
1	July 2018	Budget Update to CMT, HOS and PEB	<ul style="list-style-type: none"> <li>- Provide latest forecasted position</li> <li>- Confirm/update departmental targets</li> </ul>
2	Aug – Sept 2018	Departments to review Current Budget Efficiency / Cost Reduction Proposals?	Departmental Service Director to challenge/draw up cost reduction proposals in conjunction with: <ul style="list-style-type: none"> <li>- Executive Board portfolio member, plus</li> <li>- Executive Board Portfolio Holder for Resources and/or Deputy Leader.</li> </ul>
3	September 2018	Data release	2017/18 All Wales Outturn data becomes available and National Survey for Wales (NSW) results NB All Services to update information for forthcoming Members Budget Seminars
4	September 2018	CMT Prelim EB	<ul style="list-style-type: none"> <li>- All Wales 2017/18 Out turn data report (and how CCC results compare)</li> </ul>
5	September 2018		PSB's Draft Well-being Plan for Carmarthenshire Reconcile to our Well being Objectives
6	September 2018	CMT Prelim EB	<ul style="list-style-type: none"> <li>- Update on budget</li> <li>- Review/consideration of initial savings proposals</li> </ul>
7	September 2018	<ul style="list-style-type: none"> <li>• Outturn and NSW data</li> <li>• <u>Risk Register update</u></li> <li>• Service Business Planning Workshops</li> </ul>	Plan for the year ahead
8	October 2018	Prelim EB	All Wales 2017/18 Out turn data report and how our results compare
9	October 2018	WG	PROVISIONAL SETTLEMENT
10	By 31 <sup>st</sup> Oct		Publication of Annual Report on 2017/18 Performance
11	November	Executive Board	Budget Strategy report with proposals for consultation
12	November 2018	Departmental Management Teams & Service Management Teams	Draft 2018/19 Service Business Plans
13	November	Member Seminars	Departmental Budget Seminars
14	December 2018 – January 2019	Public Consultation	Outline the Council's spending plans – communication through Carms News, online survey/development of app, public meetings (all TBC)
15	December 2018	WG	FINAL SETTLEMENT
16	December 2018	Commercial Ratepayers Consultation	Outline the Council's spending plans

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17	December 2018 – January 2019	Scrutiny Committees (Budget)	Scrutiny Budget consultation and draft <b>Departmental Business Plans for 2018/19</b>
18	January/February 2018	Executive Board	Update on Budget, Feedback on Consultation, consider final Budget proposals
19	February 2018	Full Council	Final decision on budget and Approval of Budget Strategy
20	February – March	Public communication of decisions	Public awareness of final budget decisions
21	March 2018	Full Council	Council Tax Setting report and final decision on budget The Councils Well Being Objectives 2018/19
22	June 2018		Publication of Corporate Strategy
23	October 2018		Publication of Annual Report on Well-being Objectives (incorporating Improvement Plan)2017/18